

1. Configure Borrowing and Lending workflows

Configuration ? Fulfillment ? Resource Sharing ? Workflow Profiles

ExLibris Configuring: Washington Research Library Consortium (WRLC) Network

Workflow Profiles

+ Add Workflow Profile

Workflow Profile	Type	Steps	
1 CLS Borrowing RS	Borrowing	Automatic renew,Cancelled By Patron,Cancelled by partner,Cancelled by staff,Manual renew,Recalled by partner,Reject,Request accepted,Waiting for receive digitally	...
2 CLS Lending RS	Lending	Cancel reply,Lender check in,Patron renewal,Renewal response,Staff renewal	...

Note: Later as part of the configuration for Resource Sharing with SUNY 2 additional profiles were added. TBD - SUNY, Other configurations.

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Workflow Profile	Type	Steps	
1 CLS Borrowing RS	Borrowing	Automatic renew,Cancelled By Patron,Cancelled by partner,Cancelled by staff,Manual renew,Recalled by partner,Reject,Request accepted,Waiting for receive digitally	...
2 CLS Lending RS	Lending	Cancel reply,Lender check in,Patron renewal,Renewal response,Staff renewal	...
3 SUNY Borrowing RS	Borrowing	Automatic renew,Cancelled By Patron,Cancelled by partner,Cancelled by staff,Conditional,Damaged communicated,Declared lost by partner,Lender check in,Lost communicated,Manual renew,Reject,Renew requested,Request accepted,Will supply	...
4 SUNY Lending RS	Lending	Borrower recall,Cancel reply,Conditional,Lender check in,Patron renewal,Staff renewal	...

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